

Retailing in Poland 2009 Where to play. How to win.

Poland is the biggest central European country and we have noticed a strong evolution in the retail landscape. Even if consuming buying power is still low, most of the Western European retailers see an opportunity. So what are the best practices to be successful in this country ?



Key points :

- 600 pictures taken in August 09
- Food and non-food banners
- Global and local players
- Delivered as a Powerpoint presentation

ResearchFARM

Retailing in Poland 2009

Typical slide layout



A comment under each picture helps you to understand why our analyst has taken this picture.



Scanned circulars are available on the DVD

Visited banners

Food:

- **Carrefour Express**
- Tesco Hypermarket
- Alma
- Kaufland
- Netto
- Lewiatan
- Biedronka
- Chata Polska
- Carrefour Hypermarket •
- Makro
 - Piotr i Pawet

- Zara
- Tatuum
- Reserved
- Adidas
- Nike
- Praktiker
- Castorama
 - Douglas

Who should buy this presentation ?

- Retailers (strategy, development, marketing...) •
- Manufacturers (sales, marketing...)
- Consulting firms •
- Property companies

Versions



Food Version 146 slides. Powerpoint/PDF

Non-Food Version 133 slides. Powerpoint/PDF



Premium Version

Food & Non-Food + DVD with 600 high-def pictures

Strategy is in the detail

With our high-def 6MP pictures (on the DVD version) zoom in and make your own analysis



Original picture



Private label



Shelf strip

- Non-Food :
- C&A
- H&M

- - Sephora

Marionnaud

Biedronka

ResearchfARM Retail Analysts



says "Welcome at The entrance aisle. Biedronka, we wi u o pleasant

This

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August 2008

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Adidas (Poznan Plaza) ResearchFARM Retail Analysts



This Adidas shop embeds a very

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